

**Thirteenth Meeting of the  
IMF Committee on Balance of Payments Statistics  
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**Covering Note for Documents on the Work on the  
Coordinated Portfolio Investment Survey**

**Prepared by the Statistics Department  
International Monetary Fund**

## COVERING NOTE FOR DOCUMENTS ON THE WORK ON THE COORDINATED PORTFOLIO INVESTMENT SURVEY

A number of documents are included in support of the discussion on the Coordinated Portfolio Investment Survey (CPIS). The first is the *Report of the Task Force on the Coordinated Portfolio Investment Survey (BOPCOM-00/8)*, which presents the outcome of the two meetings held by the Task Force in 2000. The report makes a number of recommendations to the Committee concerning the 2001 CPIS, the treatment of unfinished business, and the periodicity of subsequent surveys. A considerable amount of time was spent by the Task Force in preparing a revised Coordinated Portfolio Investment Survey Guide (*Draft Coordinated Portfolio Investment Guide –Second Edition (BOPCOM-00/9)*). The Committee is asked to approve the posting of an electronic version of the revised Survey Guide on the IMF website subject to any changes that the Committee may wish to make. At the request of the Task Force, the IMF has conducted a series of consultations with offshore financial centers concerning their participation in the 2001 CPIS. The outcome of these consultations is attached as a separate document (*The Participation of Offshore Financial Centers in the 2001 Coordinated Portfolio Investment Survey (BOPCOM-00/11)*). Lastly, partly prompted by the needs of the Coordinated Portfolio Investment Survey and to address a broader agenda concerning the exchange of data in support of national securities databases, the documentation includes a *Report of the Working Group on Securities Databases (BOPCOM-00/10)*. The Working Group was established by the Committee in 1999 with a membership of the BIS, the ECB, and the IMF, to consult with national compilers on their use of securities databases and the scope for a role by international organizations in facilitating data exchange.

There are also two room documents. The first is *Analysis of the 1997 CPIS Results and Plans for the 2001 CPIS* (this is an IMF publication). This document is intended to promote greater interest in and awareness of the goals of the Coordinated Portfolio Investment Survey. The second is a set of tables that comprise, in detail, *The Results Of the BIS/ECB/IMF Questionnaire on Securities Databases* that was undertaken by the Working Group on Securities Databases.