



Kenya – A Bumpy Ride to Prosperity?



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Main messages

1. Infra investment central to growth & development
2. Spend more efficiently
3. Spending not enough



Message 1

**Investment central to growth and
development**

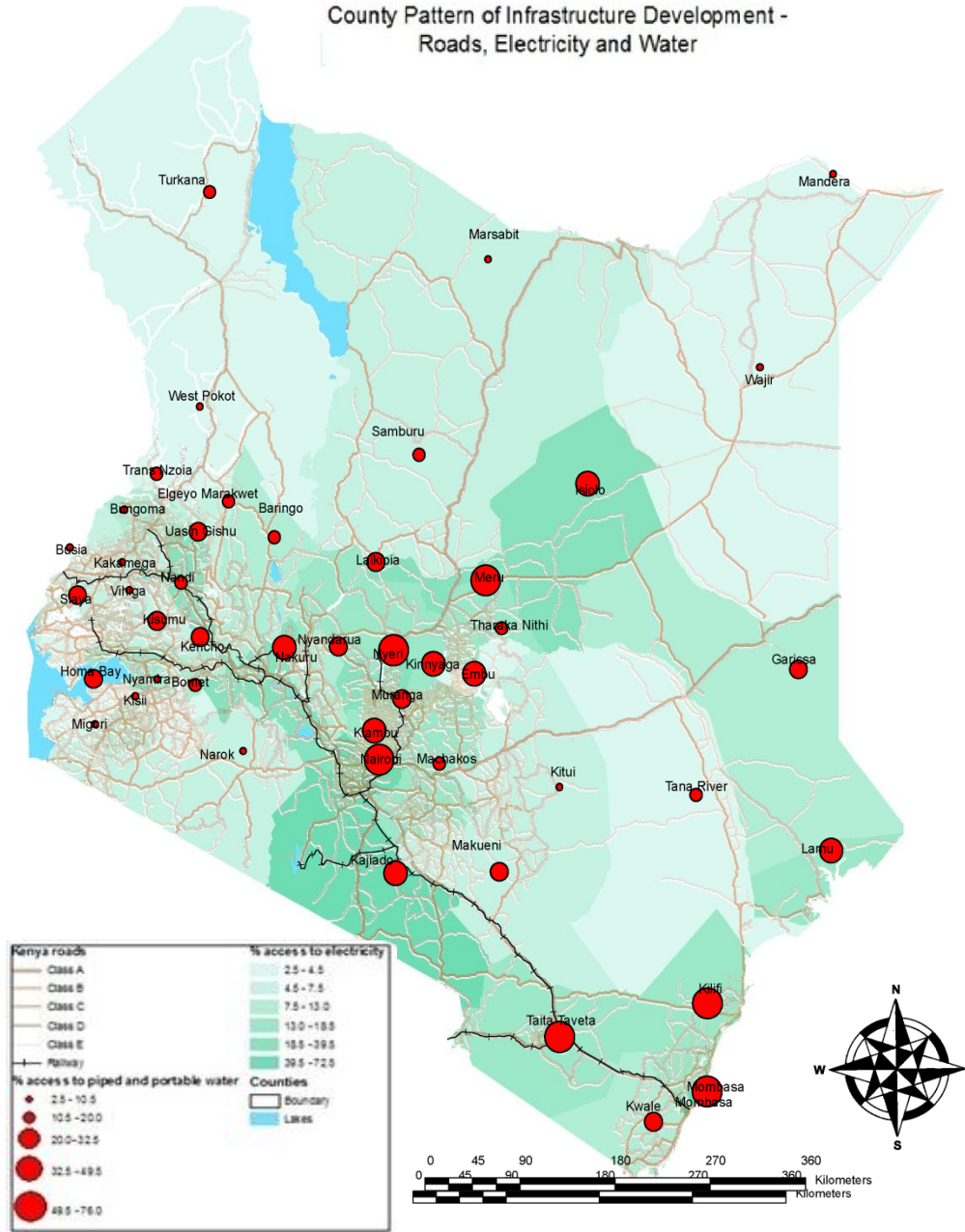


Growth & Investment: Hand in Hand



Infrastructure is spatially concentrated.

County Pattern of Infrastructure Development - Roads, Electricity and Water



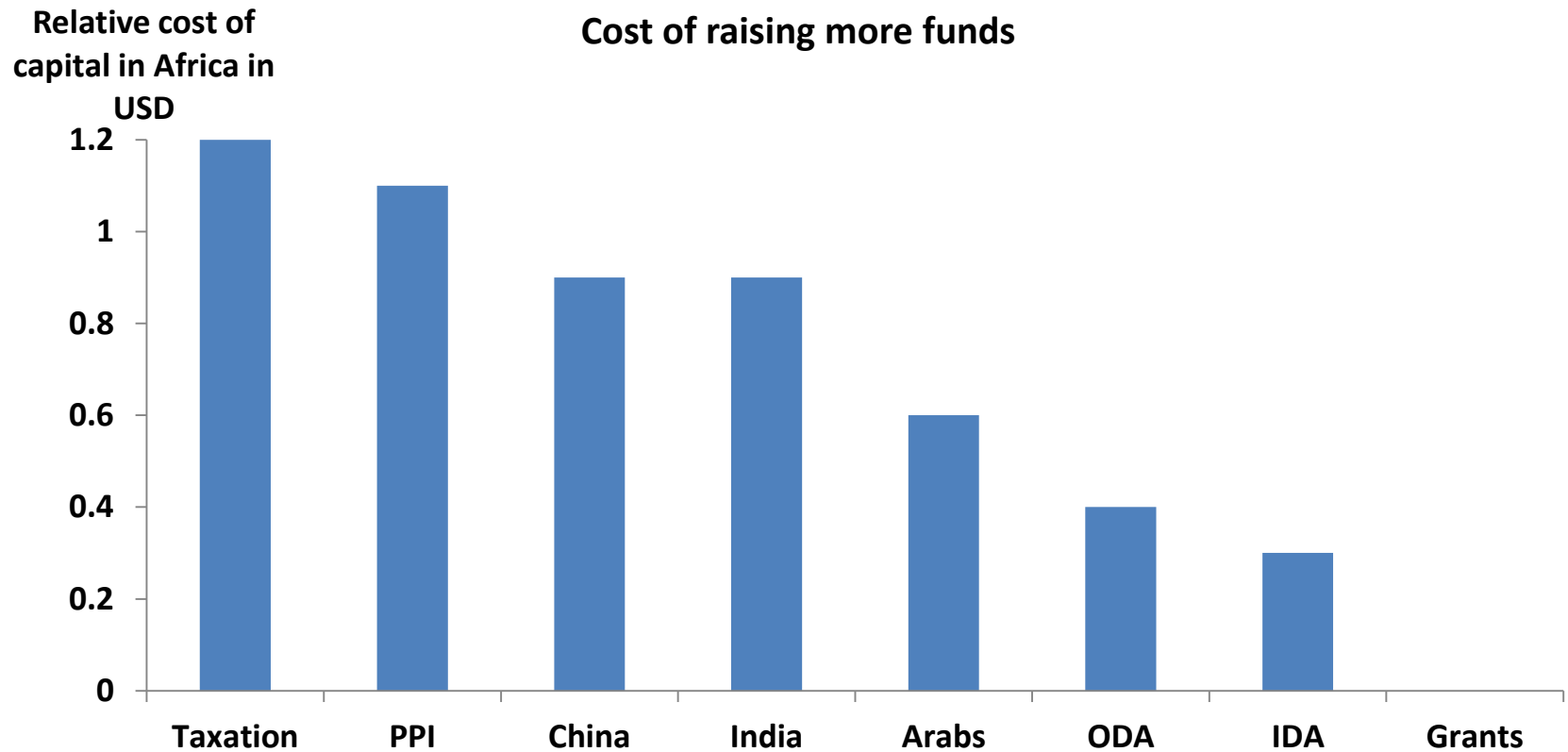


Message 2

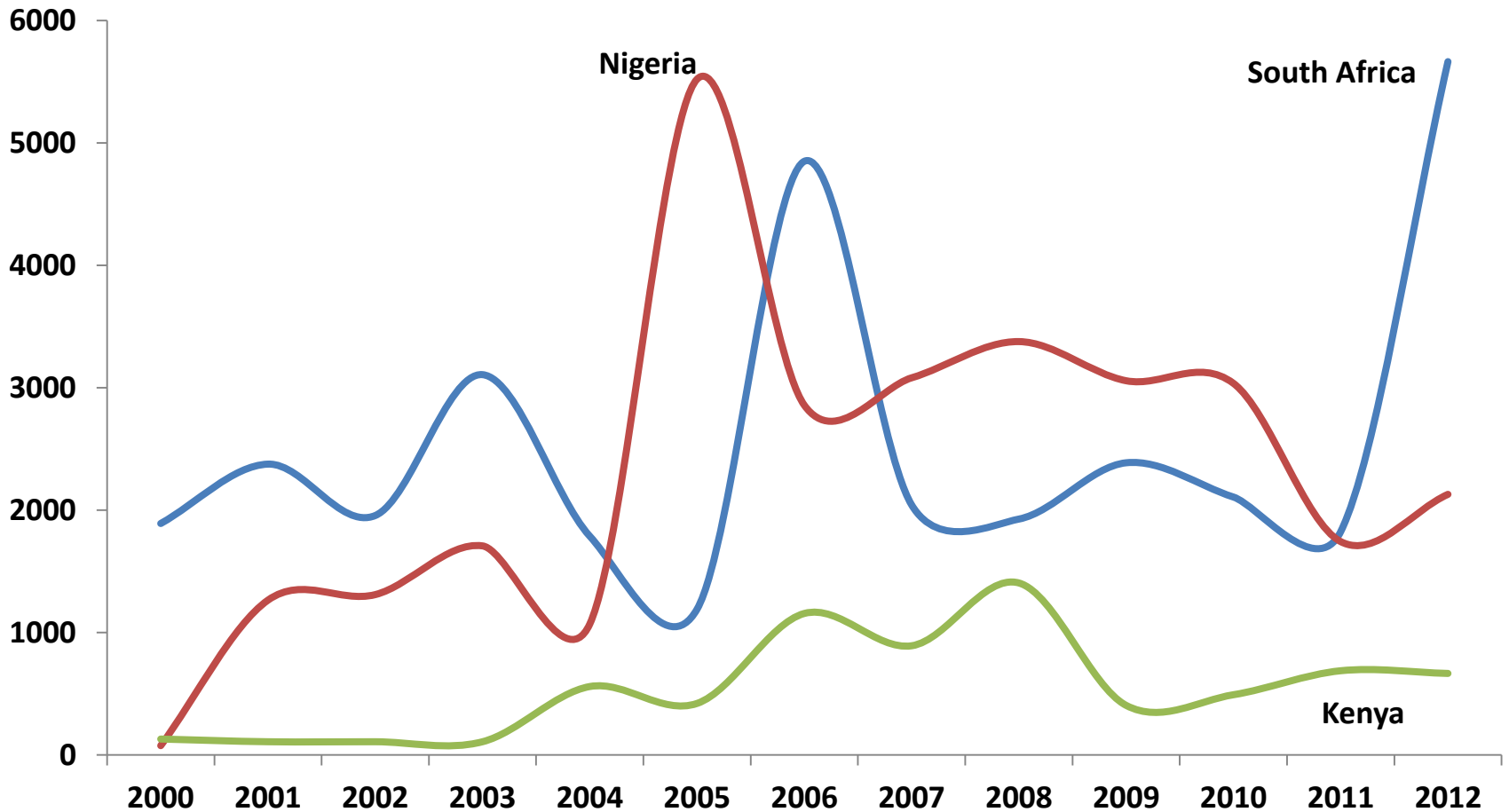
Make spending more efficient



Seek appropriate financing mix

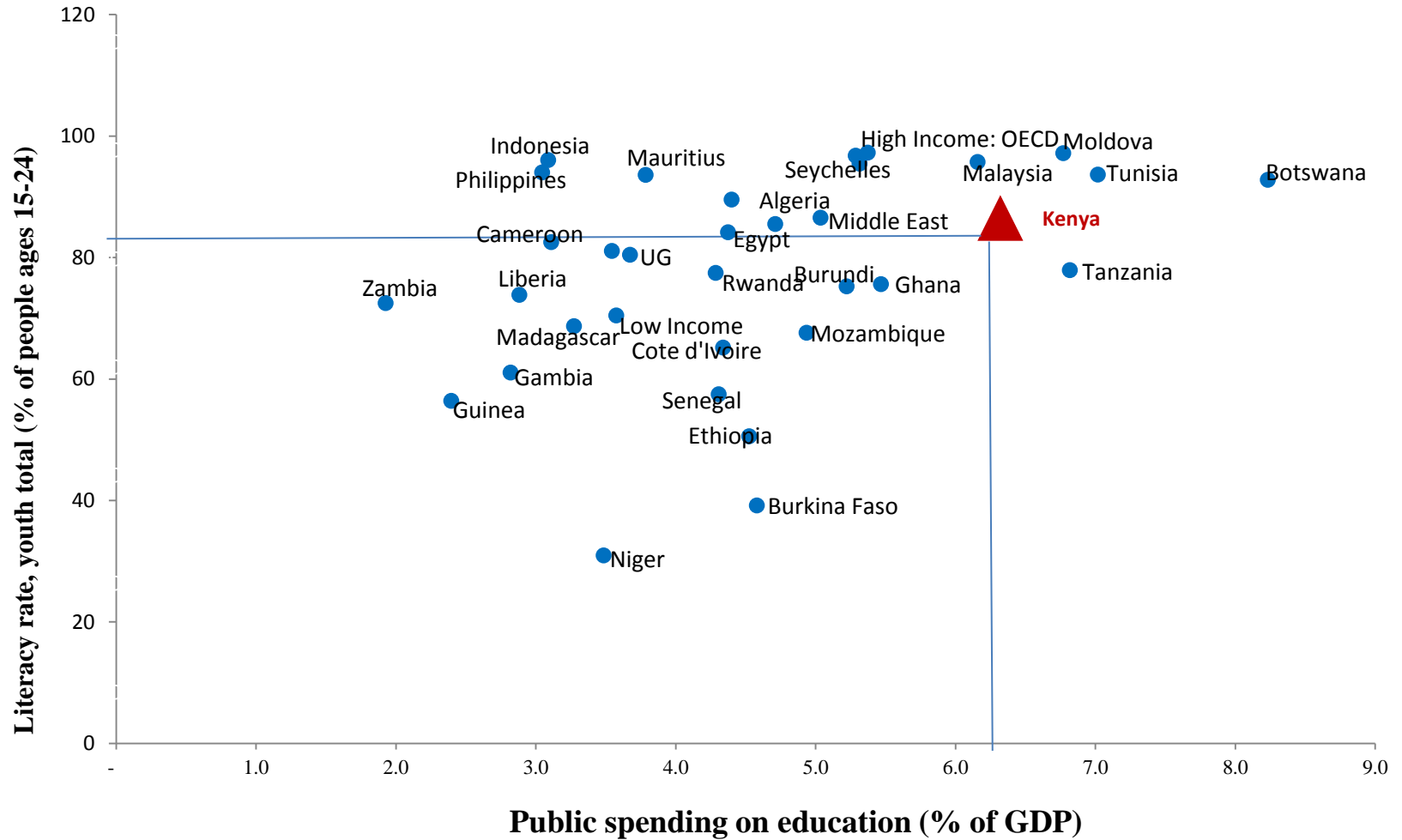


Infra projects with private participation (USD million)





Create fiscal space





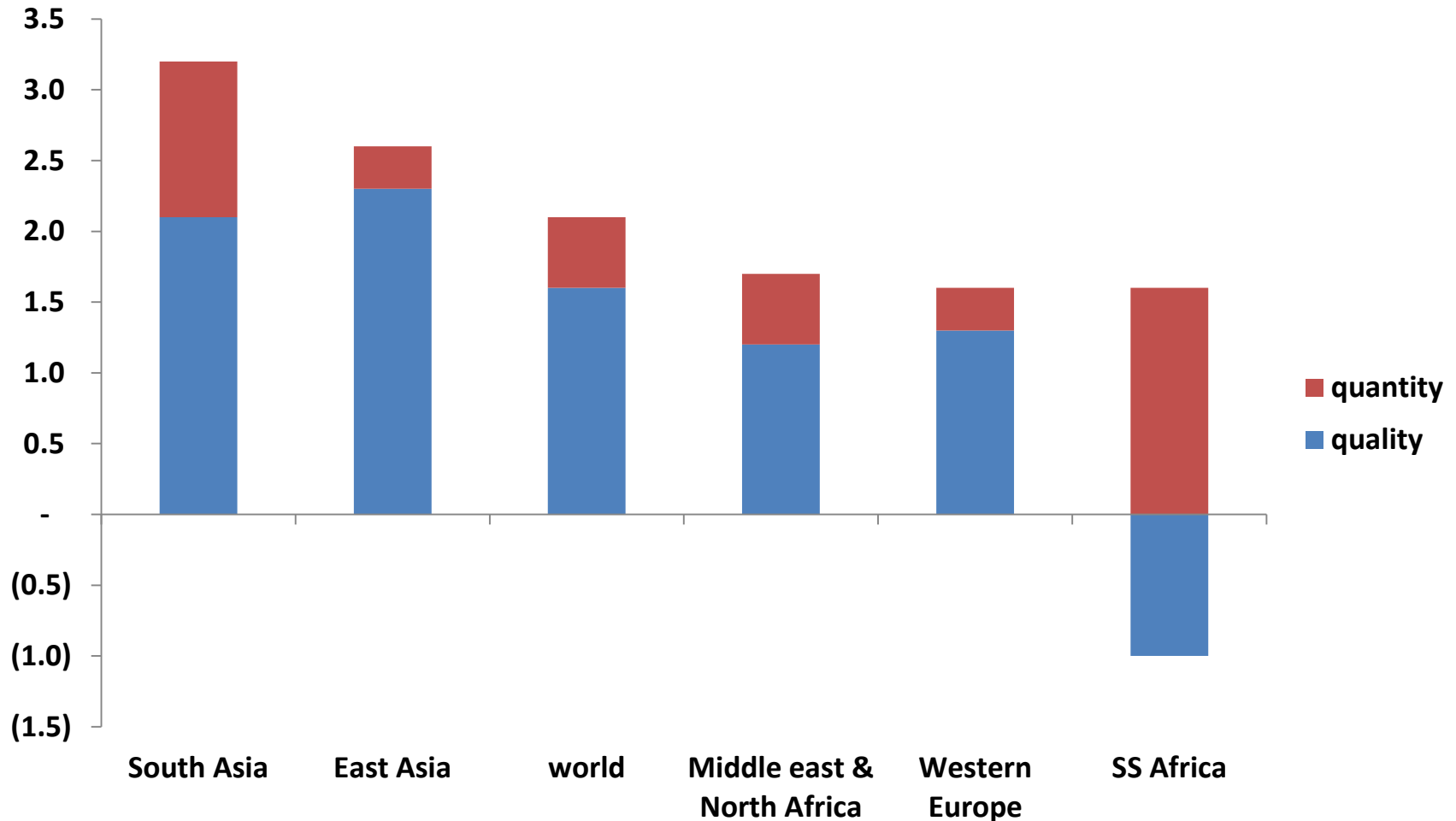
Message 3

Spending not enough



Growth changes due to infrastructure: Quality...not just quantity

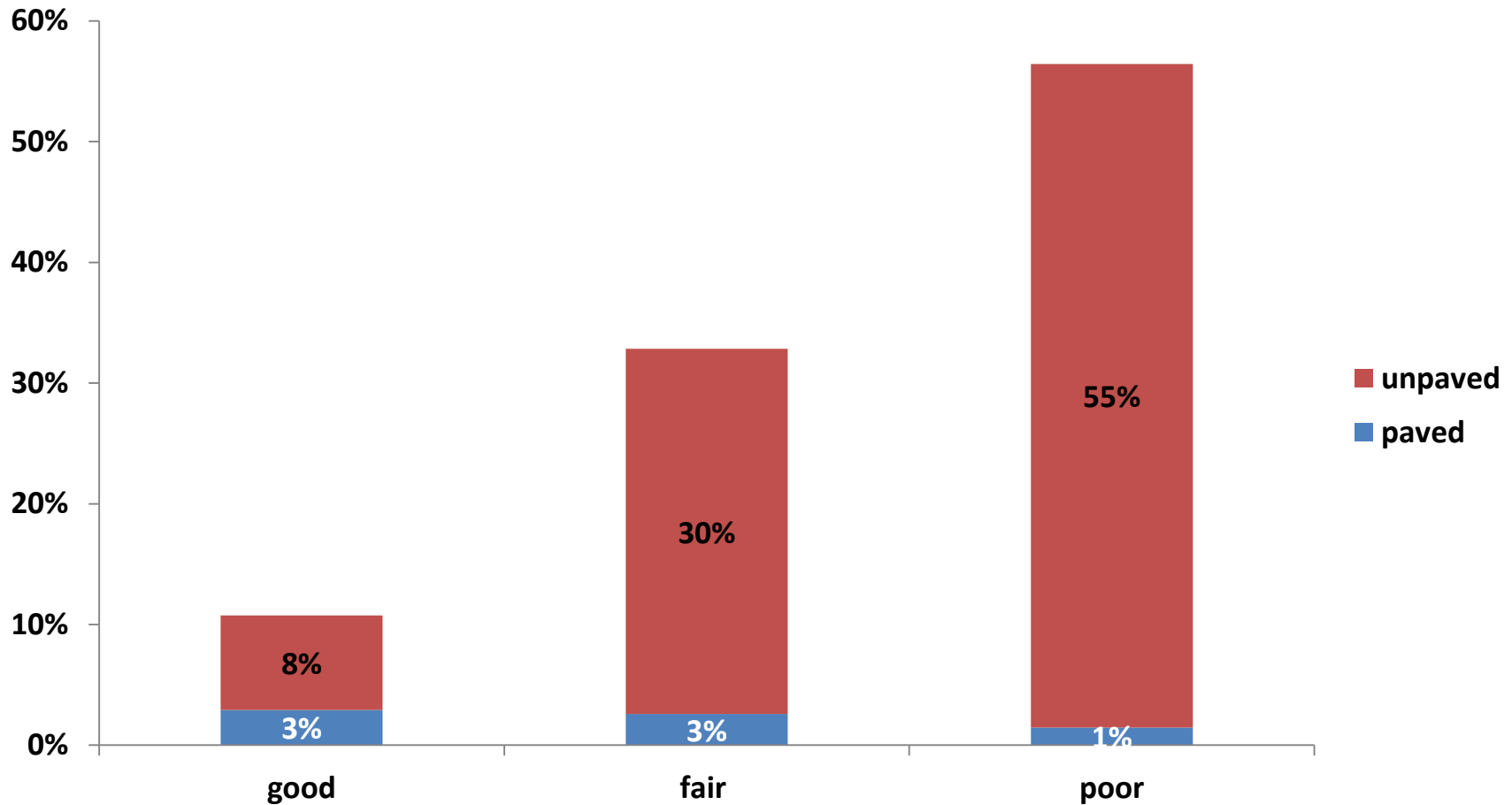
Changes in average pc growth 1991-5, vs 2001-5





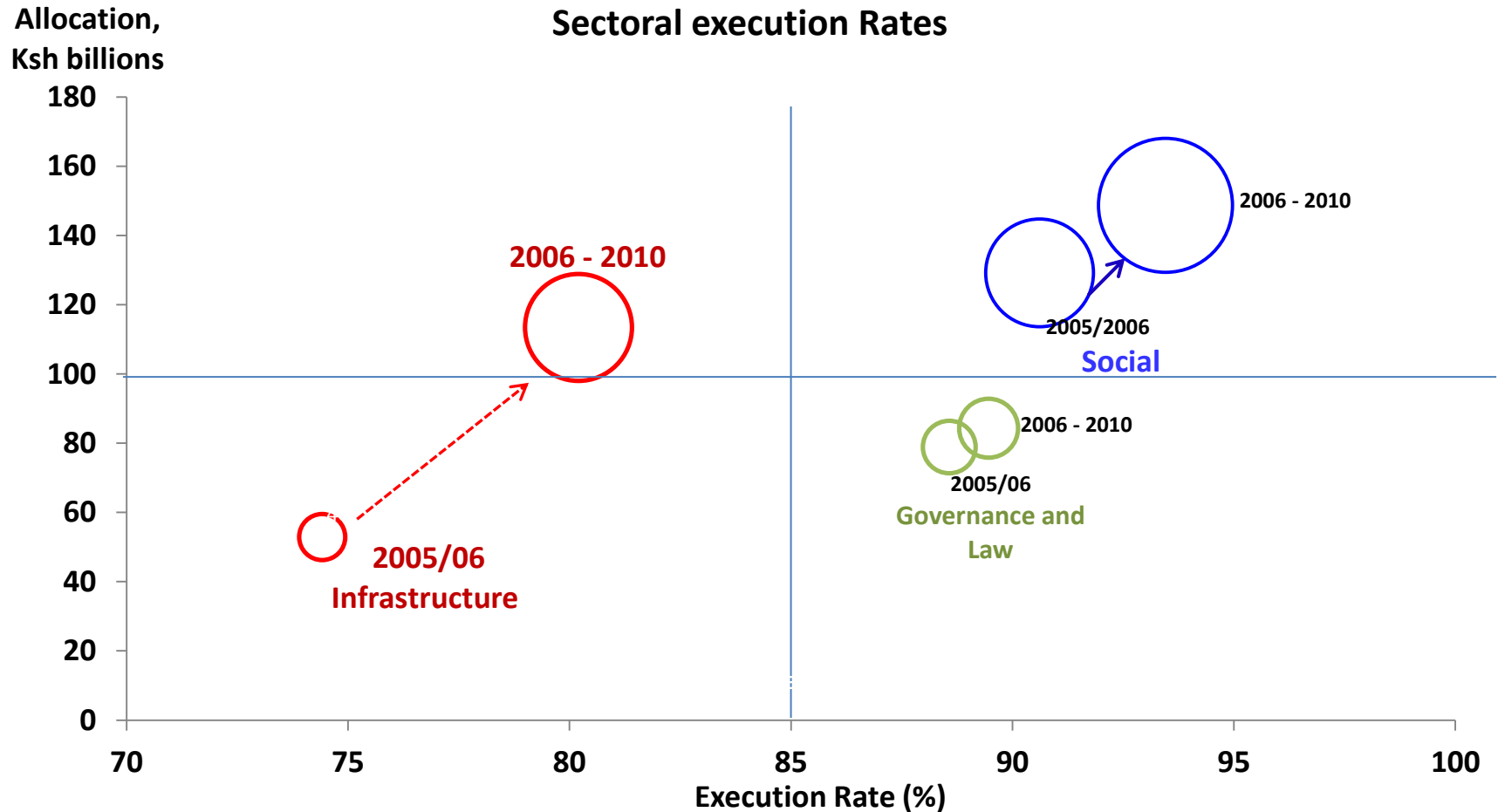
Balance new investments with O&M

Only 11 % of Kenya roads were in a good condition (2010)





Need for speedier execution





Main messages -- Recap

1. Infra investment central for growth & development
2. Spend more efficiently
3. Spending not enough



Game changers?

1. Technology
2. Green
3. Resilience