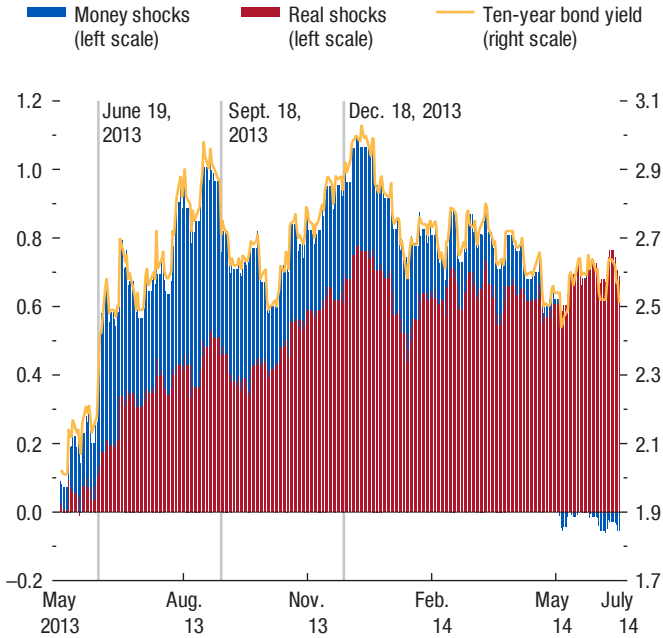


**Figure 2.SF.2. Drivers of U.S. Yields**  
*(Basis points)*



Sources: Bloomberg, L.P.; Haver Analytics; and IMF staff calculations.  
 Note: Data are through July 10, 2014.